Financing Global Health 2015

The Gates Foundation
Major increase in 2015

10% increase
$2.9 billion

$ United States
Largest source of global health financing in 2015

36% of all DAH
4% increase
$13.1 billion

↑ UK
Notable increase in 2015

4% increase
$4.1 billion

↓ UN Agencies
A return to historical levels after a surge in funding to fight Ebola in 2014

12% decrease
$4.5 billion

↑ The World Bank
Largest increase in global health financing between 2014 and 2015

62% increase
$2.2 billion

⊘ Sub-Saharan Africa
Most substantial regional recipient of DAH

34% of DAH in 2013
$13 billion in 2013

Region that spent the least on health in 2013

$38.1 GHE-S per person

⊘ Southeast Asia, East Asia, and Oceania
(excluding high-income countries)

Region that spent the most on health in 2013

$163.5 GHE-S per person

Notes
Numbers indicate increases and decreases from 2014 to 2015
DAH = Development assistance for health
GHE-S = Government health expenditure as a source

Health focus areas

Changes in DAH by health focus area in 2000 to 2010 and 2010 to 2015

■ 2000-2010   ■ 2010-2015

Malaria
Tuberculosis
HIV/AIDS
NCDs*
Child health
SWAps/HSS**
Maternal health

-5%   0%   5%   10%   15%   20%   25%   30%
Annualized percent change

Of total HIV/AIDS DAH in 2015
• 25% focused on treatment
• 27% focused on prevention
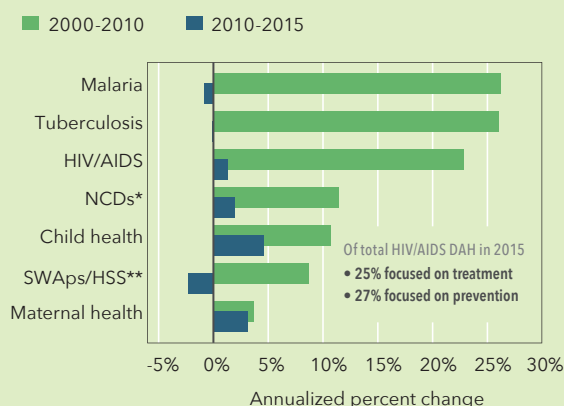
*NCD = Non-communicable diseases

**SWAps/HSS = Sector-wide approaches/ health system strengthening

Spending on development assistance for health (DAH)

2000

2010

2013
DAH peaked at $38 billion

DAH grew 11.4% each year on average during the "golden age" of global health financing

2015
Total DAH 36.4 billion

Billions of 2015 US Dollars

38 —
36 —
34 —
32 —
30 —
28 —
26 —
24 —
22 —
20 —
18 —
16 —
14 —
12 —
10 —
8 —
6 —
4 —
2 —
0 —

1990   2015*
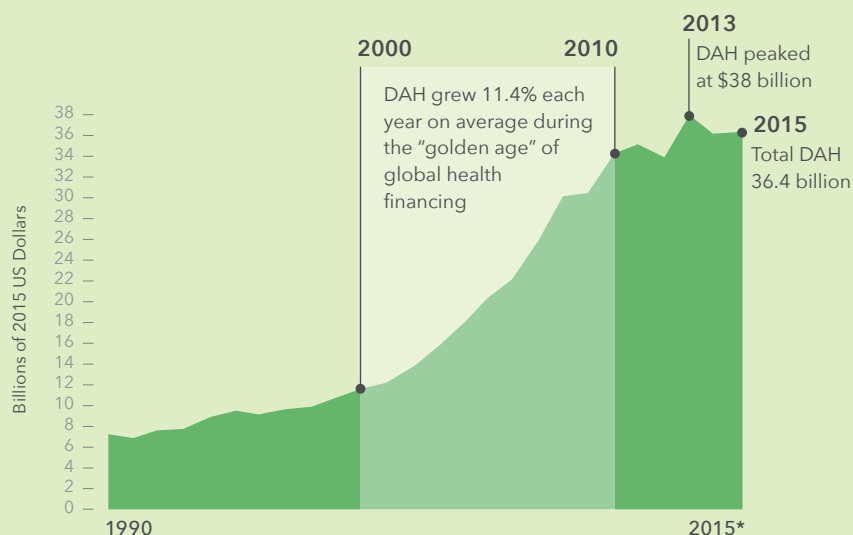
*Preliminary estimates for 2014 and 2015

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Financial flows

From 2000 to 2015, 32% of development assistance for health (DAH) was sourced from the US government and 26% focused on HIV/AIDS. Across channels, the collection of NGOs and foundations active in health disbursed the most DAH, at $95.8 billion.

Program areas

HIV/AIDS: Of total HIV/AIDS DAH in 2015, 25% focused on treatment and 18% concentrated on prevention (excluding prevention of mother-to-child transmission).
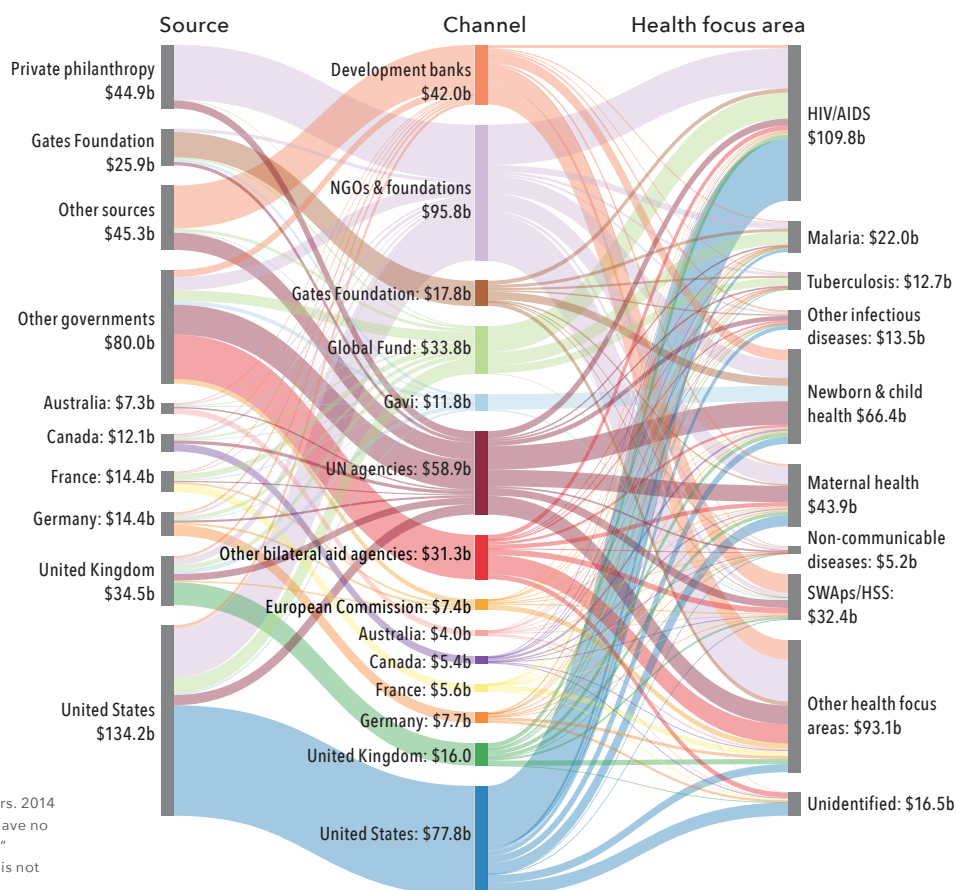
Child health: In 2015, 24% of funding for child health focused on nutrition, while 45% was allocated to vaccines.

Maternal health: Family planning was the focus of 34% of maternal health DAH in 2015.

NCDs: NCD DAH focused most substantially on mental health (27%) and anti-tobacco activities (9%).

Note: Cumulative DAH from 2000 to 2015 in billions of US 2015 dollars. 2014 and 2015 are preliminary estimates. Health assistance for which we have no health focus area information is designated as "unidentified." "Other" captures DAH for which we have project-level information but which is not identified as funding any of the health focus areas tracked.

Cumulative development assistance for health, 2000–2015

Source | Channel | Health focus area

Source:
- Private philanthropy $44.9b
- Gates Foundation $25.9b
- Other sources $45.3b
- Other governments $80.0b
- Australia: $7.3b
- Canada: $12.1b
- France: $14.4b
- Germany: $14.4b
- United Kingdom $34.5b
- United States $134.2b

Channel:
- Development banks $42.0b
- NGOs & foundations $95.8b
- Gates Foundation: $17.8b
- Global Fund: $33.8b
- Gavi: $11.8b
- UN agencies: $58.9b
- Other bilateral aid agencies: $31.3b
- European Commission: $7.4b
- Australia: $4.0b
- Canada: $5.4b
- France: $5.6b
- Germany: $7.7b
- United Kingdom: $16.0
- United States: $77.8b

Health focus area:
- HIV/AIDS $109.8b
- Malaria: $22.0b
- Tuberculosis: $12.7b
- Other infectious diseases: $13.5b
- Newborn & child health $66.4b
- Maternal health $43.9b
- Non-communicable diseases: $5.2b
- SWAps/HSS: $32.4b
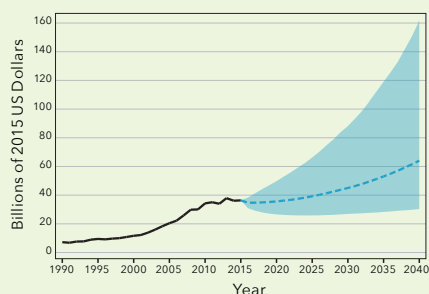- Other health focus areas: $93.1b
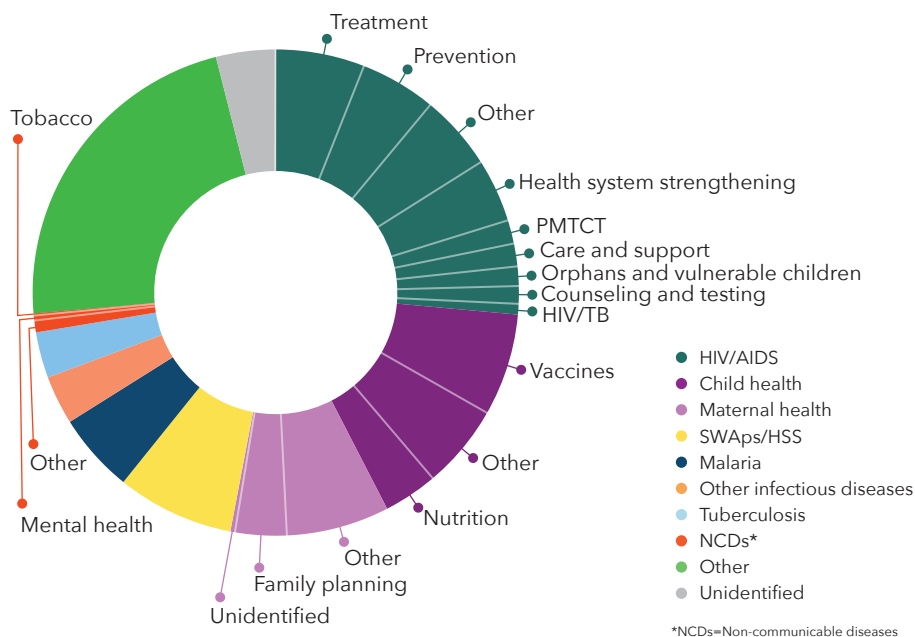- Unidentified: $16.5b

DAH forecasts

The uncertain future of DAH

Trends and relationships over the last 26 years suggest that $64.1 billion in DAH will be provided in 2040. However, the confidence interval surrounding these estimates spans $30.4 to $161.8 billion. Uncertainty in these estimates underscores the opportunity for investment in health in many low- and middle-income countries.

Estimating DAH, 2015–2040

(y-axis) Billions of 2015 US Dollars: 0, 20, 40, 60, 80, 100, 120, 140, 160
(x-axis) Year: 1990, 1995, 2000, 2005, 2010, 2015, 2020, 2025, 2030, 2035, 2040

DAH by health focus areas and program areas, 2000–2015

Labels: Treatment, Prevention, Other, Health system strengthening, PMTCT, Care and support, Orphans and vulnerable children, Counseling and testing, HIV/TB, Vaccines, Other, Nutrition, Other, Family planning, Unidentified, Mental health, Other, Tobacco

Legend:
- HIV/AIDS
- Child health
- Maternal health
- SWAps/HSS
- Malaria
- Other infectious diseases
- Tuberculosis
- NCDs*
- Other
- Unidentified

*NCDs=Non-communicable diseases

For the full Financing Global Health 2015 report, please visit: **healthdata.org/fgh2015**

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